**Bao Viet Securities JSC**

**72 Tran Hung Dao, Hoan Kiem, Hanoi**

**INTERIM COMBINED STATEMENT OF FINANCIAL POSITION AS AT 31 MARCH 2020**

**Currency: VND**

|  |  |  |  |
| --- | --- | --- | --- |
| **ASSETS** |  | **This year** | **Previous year** |
| **A. CURRENT ASSETS (100 = 110 + 130)** | **100** | **2.061.918.946.996** | **2.216.765.893.431** |
| **I. Financial assets (110 = 111 ->129)** | **110** | **2.058.848.385.927** | **2.213.745.653.759** |
| **Cash and cash equivalents** | **111** | **74.745.619.881** | **174.237.228.080** |
| 1.1 Cash | 111.1 | 74.745.619.881 | 174.237.228.080 |
| 1.2. Cash equivalents | 111.2 | 0 | 0 |
| 2. Financial assets at fair value through profit or loss | 112 | 432.153.523.555 | 421.327.957.700 |
| 3. Held - to - maturity investments | 113 | 10.166.849.315 | 10.022.246.575 |
| 4. Loans | 114 | 1.470.612.090.688 | 1.514.325.651.880 |
| 5. Available for sale | 115 | 120.763.772.497 | 131.915.592.497 |
| 6. Provision for impairment of financial assets and mortage assets | 116 | -82.218.384.501 | -77.943.762.861 |
| 7. Receiables | 117 | 15.157.792.753 | 17.888.832.396 |
| 7.1 Receivables from Sales of financial assets | 117.1 | 0 | 0 |
| 7.2 Receivables and Accrued dividend and interest | 117.2 | 15.157.792.753 | 17.888.832.396 |
| 7.2.1 Due dividends and interests receivables | 117.3 | 0 | 0 |
| in which: Bad receivables of due dividends and interests | 117.3.1 | 0 | 0 |
| 7.2.2 Expected receivables of undue dividends and interests | 117.4 | 15.157.792.753 | 17.888.832.396 |
| 8. Advances to suppliers | 118 | 7.319.801.142 | 6.440.012.898 |
| 9. Receivables from services provided by the Company | 119 | 3.941.917.165 | 4.243.758.225 |
| 10. Internal receivables | 120 | 0 | 0 |
| 11. Trading errors receivables | 121 | 0 | 0 |
| 12. Other receivables | 122 | 22.189.133.131 | 27.271.866.068 |
| 13. Provision for impairment of receivables | 129 | -15.983.729.699 | -15.983.729.699 |
| **II. Other current assets (130 = 131->136)** | **130** | **3.070.561.069** | **3.020.239.672** |
| 1. Advances | 131 | 852.589.375 | 583.827.230 |
| 2. Office supplies, material and tools | 132 | 477.830.625 | 486.898.450 |
| 3. Short-term prepaid expenses | 133 | 1.740.141.069 | 1.949.513.992 |
| 4. Short-term deposits, collaterals and pledges | 134 | 0 | 0 |
| 5. Deductible VAT | 135 | 0 | 0 |
| 6. Taxes and receivables from the State | 136 | 0 | 0 |
| 7. Other current assets | 137 | 0 | 0 |
| 8. Bond repos trading | 138 | 0 | 0 |
| 9. Provision for impairment of short-term assets | 139 | 0 | 0 |
| **B. NON-CURRENT ASSETS (200 = 210 + 220 + 230 + 240 + 250 - 260)** | **200** | **160.497.699.636** | **181.087.292.225** |
| **I. Long-term financial assets** | **210** | **103.201.166.699** | **118.581.166.699** |
| 1. Long-term receivables | 211 | 0 | 0 |
| 2. Investments | 212 | **105.069.203.000** | **120.449.203.000** |
| 2.1 Held - to - maturity investments | 212.1 | 0 | 0 |
| 2.2 Investment in Subsidiaries | 212.2 | 0 | 0 |
| 2.3 Investment in Joint Ventures | 212.3 | 0 | 0 |
| 2.4 Other long-term investment | 212.4 | 105.069.203.000 | 120.449.203.000 |
| 3. Provision for impairment of long term financial assets | 213 | -1.868.036.301 | -1.868.036.301 |
| **II. Fixed Assets** | **220** | **15.628.787.175** | **16.846.722.014** |
| 1. Tangible fixed assets | 221 | 13.497.554.458 | 14.606.828.563 |
| - Cost | 222 | 35.972.723.069 | 35.972.723.069 |
| - Accumulated Depreciation | 223a | -22.475.168.611 | -21.365.894.506 |
| - Fixed assets valuation at fair value | 223b | 0 | 0 |
| 2. Leased fixed assets | 224 | 0 | 0 |
| - Cost | 225 | 0 | 0 |
| - Accumulated Depreciation | 226a | 0 | 0 |
| '- Leased fixed assets valuation at fair value | 226b | 0 | 0 |
| 3. Intangible fixed assets | 227 | 2.131.232.717 | 2.239.893.451 |
| - Cost | 228 | 14.629.451.090 | 14.530.251.090 |
| - Accumulated Amortization | 229a | -12.498.218.373 | -12.290.357.639 |
| '- Intangible fixed assets valuation at fair value | 229b | 0 | 0 |
| III. Investment property | 230 | 0 | 0 |
| - Cost | 231 | 0 | 0 |
| - Accumulated Depreciation | 232a | 0 | 0 |
| ' - Investment property valuation at fair value | 232b | 0 | 0 |
| IV. Construction in progress | 240 | 0 | 0 |
| **V. Other long-term assets** | **250** | **41.667.745.762** | **45.659.403.512** |
| 1. Long-term deposits, collaterals and pledges | 251 | 1.101.104.840 | 1.092.282.572 |
| 2. Long-term Prepaid Expenses | 252 | 20.566.640.922 | 23.388.143.453 |
| 3. Deferred Tax Assets | 253 | 0 | 0 |
| 4. Deposits to Settlement Assitance fund | 254 | 20.000.000.000 | 21.178.977.487 |
| 5. Other long-term assets | 255 | 0 | 0 |
| VI. Provision for impairment of long term assets | 260 | 0 | 0 |
| **TOTAL ASSETS (270 = 100 + 200)** | **270** | **2.222.416.646.632** | **2.397.853.185.656** |
| **C. LIABILITIES (300 = 310 + 340)** | **300** | **459.912.753.941** | **591.219.993.235** |
| **I. Current liabilities** | **310** | **47.123.388.130** | **180.864.567.225** |
| **1. Short-term borrowings and financial leases** | **311** | **0** | **100.000.000.000** |
| 1.1 Short-term borrowings | 312 | 0 | 100.000.000.000 |
| 1.2 Short-term Loans from financial leases | 313 | 0 | 0 |
| 2. Short-term borrowings for financial assets | 314 | 0 | 0 |
| 3. Short-term convertible bond | 315 | 0 | 0 |
| 4. Short-term issued bond | 316 | 0 | 0 |
| 5. Borrowings for the Settlement Advance fund | 317 | 0 | 0 |
| 6. Payables for securities trading expenses | 318 | 2.565.622.729 | 2.810.129.998 |
| 7. Payables for trading error of fiancial assets | 319 | 0 | 0 |
| 8. Short-term trade Payables | 320 | 2.611.539.730 | 2.904.469.374 |
| 9. Short-term advance from custumers | 321 | 7.164.002.272 | 7.017.431.817 |
| 10. Statutory obligations | 322 | 3.435.201.167 | 7.654.954.770 |
| 11. Payables to employees | 323 | 9.842.505.319 | 35.568.500.561 |
| 12. Employees benefits | 324 | 1.351.102.089 | 1.165.913.810 |
| 13. Short-term accrued expeneses | 325 | 2.387.018.469 | 2.491.758.782 |
| 14. Short-term intra company payables | 326 | 0 | 0 |
| 15. Short-term unrealized revenue | 327 | 0 | 0 |
| 16. Short-term received Guarantee Deposits | 328 | 0 | 0 |
| 17. Other Short-term payables | 329 | 2.069.647.238 | 2.845.649.995 |
| 18. Short-term provision for payables | 330 | 11.412.772.599 | 12.000.000.000 |
| 19. Bonus and welfare fund | 331 | 4.283.976.518 | 6.405.758.118 |
| 20. Payables under Bonds repo agreement | 332 | 0 | 0 |
| **II. Non-current liabilities** | **340** | **412.789.365.811** | **410.355.426.010** |
| 1. Long-term borrowings and leased | 341 | 0 | 0 |
| 1.1 Long-term borrowings | 342 | 0 | 0 |
| 1.2 Long-term leased | 343 | 0 | 0 |
| 2. Long-term borrowing financial assets | 344 | 0 | 0 |
| 3. Long-term convertible bond | 345 | 0 | 0 |
| 4. Long-term issued bond | 346 | 408.783.862.274 | 400.387.697.434 |
| 5. Long-term trade Payables | 347 | 0 | 0 |
| 6. Long-term advance from custumers | 348 | 0 | 0 |
| 7. Long-term accrued expeneses | 349 | 0 | 0 |
| 8. Long-term intra company payables | 350 | 0 | 0 |
| 9. Long-term unrealized revenue | 351 | 0 | 0 |
| 10. Long-term received Guarantee Deposits | 352 | 0 | 0 |
| 11. Other long-term payables | 353 | 0 | 0 |
| 12. Long-term provision for payables | 354 | 0 | 0 |
| 13. Provision of Indemnity Investor | 355 | 0 | 0 |
| 14. Deferred Tax Liabilitiy | 356 | 4.005.503.537 | 9.967.728.576 |
| 15. Science and Technology Development Fund | **357** | 0 | 0 |
| **A. Owner's equity (400 = 410 + 420)** | **400** | **1.762.503.892.691** | **1.806.633.192.421** |
| **I. Owner's equity** | **410** | **1.762.503.892.691** | **1.806.633.192.421** |
| **1. Capital** | **411** | **1.332.095.854.220** | **1.332.095.854.220** |
| **1.1 Contributed capital** | **411.1** | **722.339.370.000** | **722.339.370.000** |
| a. Legal capital | 411.1a | 722.339.370.000 | 722.339.370.000 |
| b. Supplementary capital | 411.1b | 0 | 0 |
| 1.2 Share premium | 411.2 | 610.253.166.720 | 610.253.166.720 |
| 1.3 Bond option | 411.3 | 0 | 0 |
| 1.4 Other capital | 411.4 | 0 | 0 |
| 1.5 Treasury shares | 411.5 | -496.682.500 | -496.682.500 |
| 2. Difference from revaluation of assets at fair value | 412 | 9.469.525.854 | 30.894.437.854 |
| 3. Foreign exchange differences | 413 | 0 | 0 |
| 4. Charter capital supplementary reserve | 414 | 42.517.552.484 | 42.517.552.484 |
| 5. Operational risk and finacial reserve | 415 | 42.517.552.484 | 42.517.552.484 |
| 6. Other funds | 416 | 0 | 0 |
| 7. Undistributed Profit | 417 | 335.903.407.649 | 358.607.795.379 |
| 7.1 Realized profit | 417.1 | 384.373.469.680 | 380.595.251.718 |
| 7.2 Unrealized profit | 417.2 | -48.470.062.031 | -21.987.456.339 |
| II. Other resources and funds | 420 | 0 | 0 |
| **TOTAL LIABILITIES AND OWNER'S EQUITY** | **440** | **2.222.416.646.632** | **2.397.853.185.656** |

|  |  |  |  |
| --- | --- | --- | --- |
| **INTERIM COMBINED OFF - BALANCE SHEET ITEMS** | | | |
| **A.     ASSETS OF THE COMPANY AND ASSETS MANAGED UNDER AGREEMENTS**  **Currency: VND** | | | |
| **ASSETS** |  | **This year** | **Previous year** |
| 1. Leased fixed assets | 001 | 0 | 0 |
| 2. Pledged valuable papers | 002 | 0 | 0 |
| 3. Mortgaged assets | 003 | 0 | 0 |
| 4. Bad debt written off | 004 | 390.400.000 | 390.400.000 |
| 5. Foreign currencies | 005 | 0 | 0 |
| 6. Outstanding shares | 006 | 72.200.145 | 72.200.145 |
| 7. Treasury shares | 007 | 33.792 | 33.792 |
| 8. The company ‘s Financial assets listed/ registered at VSD | 008 | 146.650.680.000 | 154.658.540.000 |
| 9. The company ‘s non-trade Financial assets deposited at VSD | 009 | 3.000.000.000 | 3.000.000.000 |
| 10. The company ‘s awaiting Financial assets | 010 | 1.254.000.000 | 385.900.000 |
| 11. The company ‘s Financial assets used to correct trading errors | 011 | 0 | 0 |
| 12. The company ‘s Financial assets which have not been deposited at VSD | 012 | 174.686.470.000 | 174.686.470.000 |
| 13. Financial assets under rights enjoyment | 013 | 0 | 0 |
| **B.    ASSETS AND LIABILITIES MANGED UNDER AGREEMENT WITH INVESTORS**  **Currency: VND** | | | |
| **ASSETS** |  | **This year** | **Previous year** | |
| 1. Investor's financial assets listed/ registered for trading at VSD | 021 | 25.748.328.157.000 | 26.179.273.156.000 | |
| a. Unrestricted financial assets | 021.1 | 24.536.586.629.000 | 25.172.493.819.000 | |
| b. Restricted financial assets | 021.2 | 233.622.590.000 | 234.606.360.000 | |
| c. Mortgage financial assets | 021.3 | 627.634.430.000 | 509.936.430.000 | |
| d. Isolated or suspended financial assets | 021.4 | 92.969.860.000 | 92.969.860.000 | |
| e. Financial assets awaiting settlement | 021.5 | 257.514.648.000 | 169.266.687.000 | |
| f. Financial assets awaiting for lending | 021.6 | 0 | 0 | |
| 2. Investor's non- traded financial assets deposited at VSD | 022 | 43.418.830.000 | 15.519.200.000 | |
| a. Unrestricted and non-traded financial assets deposited at VSD | 022.1 | 36.803.830.000 | 5.844.020.000 | |
| b. Restricted and non-traded financial assets deposited at VSD | 022.2 | 6.615.000.000 | 9.675.180.000 | |
| c. Non-traded, non- mortgaged financial assets deposited at VSD | 022.3 | 0 | 0 | |
| d. . Non-traded, non- isolated, not suppend financial assets deposited at VSD | 022.4 | 0 | 0 | |
| 3. Investor's awaiting financial assets | 023 | 253.764.520.000 | 119.419.034.000 | |
| 4. Financial assets used to correct trading errors of investors | 024.a | 0 | 0 | |
| 5. Investor’s financial assets which have not been deposited at VSD | 024.b | 2.492.322.700.000 | 2.492.322.700.000 | |
| 6. Investor's financial assets under rights enjoyment | 025 | 0 | 0 | |
| 7. Investor 's Deposits | 026 | 806.619.362.663 | 588.148.124.654 | |
| 7.1 Deposits for brokerage activities | 027 | 517.439.932.014 | 364.578.483.902 | |
| 7.2 Investor’s synthesizing deposits for securities trading activities | 028 | 283.623.258.628 | 223.301.242.574 | |
| 7.3 Deposits for clearing and settlement activities | 029 | 0 | 0 | |
| a. Domestic Investor's deposits for clearing and settlement activities | 029.1 | 0 | 0 | |
| b. Foreign Investor's deposits for clearing and settlement activities | 029.2 | 0 | 0 | |
| 7.4 Securities issuers ‘s deposits | 030 | 5.556.172.021 | 268.398.178 | |
| 8. Payable for investor’s deposits for securities trading under the company ‘s management | 031 | 788.566.281.473 | 564.487.860.800 | |
| 8.1 Payable for domestic investor’s deposits for securities trading under the company ‘s management | 031.1 | 787.331.371.696 | 563.256.823.806 | |
| 8.2 Payable for foreign investor’s deposits for securities trading under the company ‘s management | 031.2 | 1.234.909.777 | 1.231.036.994 | |
| 9. Payable to securities issuer | 032 | 4.465.117.425 | 14.999.565.694 | |
| 10. Receivables from investors for error of financial asset transaction | 033 | 0 | 0 | |
| 11. Payables to investors for error of financial asset transaction | 034 | 0 | 0 | |
| 12. Dividend, bond principal and interest payables | 035 | 13.587.963.765 | 8.660.698.160 | |

**INTERIM COMBINED INCOME STATEMENT ENDED 31 MARCH 2020**

**Currency:VND**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  |  | **Quarter I** | | **Accumulated** | |
| **I. OPERATING REVENUE** |  | **This year** | **Previous year** | **This year** | **Previous year** |
| **1.1 Gains from Financial assets at fair value through profit and loss (FVTPL)** | **1** | **14.659.579.632** | **32.888.343.863** | **14.659.579.632** | **32.888.343.863** |
| a. Gains from disposal of financial assets at FVTPL | **1.1** | 5.583.374.936 | 5.621.303.831 | 5.583.374.936 | 5.621.303.831 |
| b. Gains from revaluation of financial assets at FVTPL | **1.2** | 5.284.686.812 | 21.435.232.032 | 5.284.686.812 | 21.435.232.032 |
| c. Dividend, interests income from financial assets at FVTPL | **1.3** | 3.791.517.884 | 5.831.808.000 | 3.791.517.884 | 5.831.808.000 |
| 1.2 Gains from Held - to - maturity investments (HTM) | **2** | 144.602.740 | 2.011.316.488 | 144.602.740 | 2.011.316.488 |
| 1.3 Gains from loans and receivables | **3** | 38.060.284.088 | 32.166.340.278 | 38.060.284.088 | 32.166.340.278 |
| 1.4 Gains from financial assets available for sale (AFS) | **4** | 936.540.000 | 1.751.747.000 | 936.540.000 | 1.751.747.000 |
| 1.5 Gains from derivative tools | **5** |  |  |  |  |
| 1.6 Revenue from brokeage services | **6** | 25.054.479.927 | 31.732.764.072 | 25.054.479.927 | 31.732.764.072 |
| 1.7 Revenue from securities underwriting and issuance agency services | **7** |  | 56.107.228 |  | 56.107.228 |
| 1.8 Revenue from consultancy services | **8** |  |  |  |  |
| 1.09 Revenue from securities custodian services | **9** | 1.265.346.898 | 1.574.789.332 | 1.265.346.898 | 1.574.789.332 |
| 1.10 Revenue from financial advisory services | **10** | 3.015.909.091 | 1.313.999.999 | 3.015.909.091 | 1.313.999.999 |
| 1.11 Revenue from other activities | **11** | 207.392.649 | 146.649.367 | 207.392.649 | 146.649.367 |
| **TOTAL OPERATING REVENUE (20 = 01>11)** | **20** | **83.344.135.025** | **103.642.057.627** | **83.344.135.025** | **103.642.057.627** |
| **II. EXPENSE FOR OPERATING ACTIVITIES** |  |  |  |  |  |
| 2.1 Loss from Financial assets at fair value through profit and loss (FVTPL) | **21** | 53.794.379.444 | 23.392.363.121 | 53.794.379.444 | 23.392.363.121 |
| a. Loss from disposal of financial assets at FVTPL | **21.1** | 21.150.769.901 | 7.556.260.250 | 21.150.769.901 | 7.556.260.250 |
| b. Loss from revaluation of financial assets at FVTPL | **21.2** | 32.643.609.543 | 15.836.102.871 | 32.643.609.543 | 15.836.102.871 |
| c. Expenses for purchase of FVTPL | **21.3** |  |  |  |  |
| 2.2 Loss from Held - to - maturity investments | **22** |  |  |  |  |
| 2.3 Loss and fair value from assets available for sale (AFS) | **23** |  |  |  |  |
| 2.4 Provision expense for diminution in value and impairment of financial asset and doubtful debts and borrowing costs of loans | **24** | 4.274.621.640 | -3.726.380.100 | 4.274.621.640 | -3.726.380.100 |
| 2.5 Loss from derivative tools | **25** |  |  |  |  |
| 2.6 Expenses for proprietary trading activities | **26** | 439.250.146 | 371.831.357 | 439.250.146 | 371.831.357 |
| 2.7 Expenses for brokeage services | **27** | 20.733.779.629 | 25.329.673.183 | 20.733.779.629 | 25.329.673.183 |
| 2.8 Expenses for securities underwriting and issuance agency services | **28** |  |  |  |  |
| 2.9 Expenses for consultancy services | **29** |  |  |  |  |
| 2.10 Expenses for securities custodian services | **30** | 2.799.162.281 | 2.914.867.945 | 2.799.162.281 | 2.914.867.945 |
| 2.11. Expensesfor financial advisory services | **31** | 1.574.234.707 | 1.384.604.019 | 1.574.234.707 | 1.384.604.019 |
| 2.12 Expenses for other activities | **32** | 1.958.270.382 | 1.726.714.625 | 1.958.270.382 | 1.726.714.625 |
| *In which: Expenses for fixing transaction and trading errors* | **33** | 600.000 |  | 600.000 |  |
| **TOTAL OPERATING EXPENSE (40 = 21->32)** | **40** | **85.573.698.229** | **51.393.674.150** | **85.573.698.229** | **51.393.674.150** |
| **III. FINANCIAL INCOME** |  |  |  |  |  |
| 3.1 Realized and unrealized foreign exchange differences | **41** |  |  | 119.046 |  |
| 3.2 Revenue, receivalbes from dividends, interest in the period | **42** | 5.818.191.727 | 7.702.167.475 | 5.818.191.727 | 7.702.167.475 |
| 3.3 Gains from investment in associates | **43** |  |  |  |  |
| 3.4 Other investment revenue | **44** |  |  |  |  |
| **Total (50 = 41->44)** | **50** | **5.818.191.727** | **7.702.167.475** | **5.818.191.727** | **7.702.167.475** |
| **I.V FINANCIAL EXPENSE** |  |  |  |  |  |
| 4.1 Realized and unrealized foreign exchange differences | **51** | 176.222 |  | 176.222 |  |
| 4.2 Borrowing cost | **52** | 8.851.503.412 | 8.911.727.553 | 8.851.503.412 | 8.911.727.553 |
| 4.3 Losses from investment in associates | **53** |  |  |  |  |
| 4.4. Expense of provision for impairment of long term financial assets | **54** |  |  |  |  |
| 4.5 Other investment expense | **55** | 200.000.000 |  | 200.000.000 |  |
| **Total financial expense (60 = 51->55)** | **60** | **9.051.679.634** | **8.911.727.553** | **9.051.679.634** | **8.911.727.553** |
| **V. Sale expenses** | **61** |  |  |  |  |
| **VI. General and administratiive expenses** | **62** | 18.323.335.212 | 17.060.273.703 | 18.323.335.212 | 17.060.273.703 |
| **VII. OPERATING PROFIT (70= 20+50-40-60-61-62)** | **70** | **-23.786.386.323** | **33.978.549.696** | **-23.786.386.323** | **33.978.549.696** |
| **VIII. OTHER INCOME AND EXPENSES** |  |  |  |  |  |
| 8.1 Other income | **71** | 294.006.554 |  | 294.006.554 |  |
| 8.2 Other expenses | **72** | 88.325.000 | 97.280.063 | 88.325.000 | 97.280.063 |
| **Total other activities (80= 71-72)** | **80** | **205.681.554** | **-97.280.063** | **205.681.554** | **-97.280.063** |
| **IX. PROFIT BEFORE TAX (90=70 + 80)** | **90** | **-23.580.704.769** | **33.881.269.633** | **-23.580.704.769** | **33.881.269.633** |
| 9.1 Realized profit | **91** | 3.778.217.962 | 28.282.140.472 | 3.778.217.962 | 28.282.140.472 |
| 9.2 Unrealized profit | **92** | -27.358.922.731 | 5.599.129.161 | -27.358.922.731 | 5.599.129.161 |
| **X. Corporate Income tax (CIT)expense** | **100** | -876.317.039 | 4.506.527.301 | -876.317.039 | 4.506.527.301 |
| 10.1 Current CIT expense | **100.1** |  | 4.338.299.618 |  | 4.338.299.618 |
| 10.2 Deferred CIT expense | **100.2** | -876.317.039 | 168.227.683 | -876.317.039 | 168.227.683 |
| **XI. Profit after tax (200 = 90 - 100)** | **200** | **-22.704.387.730** | **29.374.742.332** | **-22.704.387.730** | **29.374.742.332** |
| **XII. OTHER COMPREHENSIVE INCOME AFTER TAX** | **300** |  |  |  |  |
| 12.1 Gains/(Losses) from Revaluation of AFS financial assets | **301** | -21.424.912.000 | -66.840.000 | -21.424.912.000 | -66.840.000 |
| 12.2 Other Gains/(Losses) from Foreign exchange | **302** |  |  |  |  |
| 12.3 Gains/Losses from fair value of fixed assets | **303** |  |  |  |  |
| 12.4 Other gains/Losses | **304** |  |  |  |  |
| **Total comprehensive income** | **400** | -21.424.912.000 | -66.840.000 | -21.424.912.000 | -66.840.000 |
| **XIII. NET INCOME PER SHARE** | **500** | **0** | **0** | **0** | **0** |
| 13.1 Earning per share (VND/share) | **501** | 52 | 332 | 52 | 332 |

**INTERIM COMBINED CASH FLOW STATEMENT ENDED 31 MARCH 2020 – DIRECT METHOD**

**Currency:VND**

|  |  |  |  |
| --- | --- | --- | --- |
| **ITEMS** | **Code** | **Accumulated** | |
| **This year** | **Previous year** |
| **I. Cash flows from operating activities** |  |  |  |
| 1. Payments for purchase of financial assets | **1** | -8.405.291.106.394 | -10.675.204.697.352 |
| 2. Proceeds from sale of financial assets | **2** | 8.387.711.449.055 | 10.811.899.930.567 |
| 3. Payment to the Settlement Advance fund | **3** |  |  |
| 4. Dividend received | **4** | 5.739.456.300 | 9.823.963.900 |
| 5. Coupon interests received | **5** | 43.427.562.080 | 47.851.186.236 |
| 6. Interest paid | **6** | -284.931.507 | -14.117.780.822 |
| 7. Payment to suppliers | **7** | -6.840.023.941 | -8.475.954.526 |
| 8. Payment to employees | **8** | -44.585.097.971 | -45.158.262.895 |
| 9. Tax paid | **9** | -19.149.502.495 | -18.112.421.517 |
| 10. Payment for the expense of trading financial assets | **10** |  |  |
| 11. Other cash receipt from operating activities | **11** | 1.888.044.437.548 | 5.428.574.411.401 |
| 12. Other cash payments for operating activities | **12** | -1.848.164.650.874 | -5.965.344.896.731 |
| **Net cash flows from operating activities** | **20** | **607.591.801** | **-428.264.521.739** |
| **II. Cash flows from investing activities** |  | 0 | 0 |
| 1. Payment for purchase and construction of fixed assets, investment properties and other assets | **21** | -99.200.000 | -1.021.610.000 |
| 2. Proceeds from disposal and sale of fixed assets, investment properties and other assets | **22** | 0 | 0 |
| 3. Payment for Investments in associates | **23** | 0 | 0 |
| 4. Proceeds from investments in subsidiaries, joint ventures, affilaiates and other entities | **24** | 0 | 0 |
| 5. Interest and dividend received from long-term financial investment | **25** | 0 | 0 |
| **Net cash flow used in investing activities** | **30** | **-99.200.000** | **-1.021.610.000** |
| **III. Cash flows from financing activities** |  | 0 | 0 |
| 1. Proceeds from issuance of stock and receipt of capital contributed | **31** | 0 | 0 |
| 2. Payments to owner for capital contributed, payments to acquire or redeem the treasury shares | **32** | 0 | 0 |
| 3. Drawdown of borrowings | **33** | 0 | 324.400.000.000 |
| 4. Payments of Drawdown of borrowings | **34** | -100.000.000.000 | -302.151.700.000 |
| *- Loan principal payments to payment assistance funds* | *34.1* |  |  |
| *- Loan principal payments of financial assets* | *34.2* |  |  |
| *- Other loan principal payments* | *34.3* | *-100.000.000.000* | *-302.151.700.000* |
| 5. Payments of leased | **35** | 0 | 0 |
| 6. Dividends, profits paid to shareholders | **36** |  | -50.206.965.865 |
| **Net cash low from financing activities** | **40** | **-100.000.000.000** | **-27.958.665.865** |
| **IV. Net increase/decrease in cash for the period** | **50** | **-99.491.608.199** | **-457.244.797.604** |
| **V. Cash and cash equivalent at the beginning of the period** | **60** | 174.237.228.080 | 465.849.247.326 |
| Cash | **61** | 174.237.228.080 | 465.849.247.326 |
| Cash equivalents | **62** | 0 | 0 |
| Effects of changes in foreign exchange rate | **63** | 0 | 0 |
| **VI. Cash and cash equivalent at the end of the period (70 = 50 + 60)** | **70** | **74.745.619.881** | **8.604.449.722** |
| Cash | **71** | 74.745.619.881 | 8.604.449.722 |
| Cash equivalent | **72** | 0 | 0 |
| Effects of changes in foreign exchange rate | **73** | 0 | 0 |

**CASH FLOW FROM BROKERAGE AND TRUST ACTIVITIES OF CUSTOMERS**

**ENDED 31 MARCH 2020**

**Currency:VND**

|  |  |  |  |
| --- | --- | --- | --- |
| **ITEMS** | **Code** | **Accumulated** | |
| **This year** | **Previous year** |
| **I. Cash flows from brokerage and trust activities of customers** |  |  |  |
| 1.Cash receipt from sale of securities on behalf of customers | 01 | 9.999.260.660.638 | 11.659.833.899.880 |
| 2.Cash payment for acquisition of securities on behalf of customers | 02 | -8.694.108.047.438 | -11.618.767.652.225 |
| 3.Cash receipt from sale trust securities on behalf of customers | 03 | 0 | 0 |
| 4. Cash payment for acquisition trust securities on behalf of customers | 04 | 0 | 0 |
| 5. Cash receipt from Settlement Advance fund borrowing | 05 | 0 | 0 |
| 6. Cash payment for Settlement Advance fund borrowing | 06 | 0 | 0 |
| 7.Cash receipt for settlement of securities transaction of Customers | 07 | 4.167.921.755.222 | 5.472.389.450.288 |
| 8.Cash receipt of Customer's for trust activities | 08 | 0 | 0 |
| 9.Cash payment for custodian fee of customers | 09 | -1.138.389.756 | -1.368.412.364 |
| 10.Cash receipt from securities trading errors | 10 | 0 | 0 |
| 11.Cash payment for securities trading errors | 11 | 0 | 0 |
| 12.Cash receipt from securities issuer | 12 | 926.448.288.876 | 1.019.735.034.547 |
| 13.Cash payment to securities issuer | 13 | -927.242.654.460 | -1.068.757.732.701 |
| 14. Cash receipt from brokerage, trust activities | 14 | 5.498.861.641.244 | 19.931.130.191.657 |
| 15. Cash payment for brokerage, trust activities | 15 | -10.751.532.016.317 | -25.672.454.415.017 |
| Net Increase/Decrease in cash during the year | 20 | **218.471.238.009** | **-278.259.635.935** |
| **II.Cash and Cash equivalent of Customer at the beginning of the year** | 30 | **588.148.124.654** | **799.756.495.843** |
| Cash at bank at the beginning of the year | 31 | 588.148.124.654 | 799.756.495.843 |
| Investor's Deposits managed byh the company for securities trading activities | 32 | 364.578.483.902 | 558.187.678.624 |
| Investor's Deposits for clearing and settlement of securities transactions | 33 |  |  |
| Investor's synthesizing Deposits for securities trading activities | 34 | 223.301.242.574 | 235.604.670.445 |
| Deposit of securities issuers | 35 | 268.398.178 | 5.964.146.774 |
| Cash equivalent | 36 | 0 | 0 |
| Effects of changes in foreign exchange rate | 37 | 0 | 0 |
| **III.Cash and Cash equivalent of Customer at the end of period** | 40 | **806.619.362.663** | **521.496.859.908** |
| Cash at bank at the end of the period | 41 | 806.619.362.663 | 521.496.859.908 |
| Investor's Deposits managed by the company for securities trading activities | 42 | 517.439.932.014 | 220.955.940.115 |
| Investor's synthesizing Deposits for securities trading activities | 43 | 283.623.258.628 | 297.465.543.364 |
| Investor's Deposits for clearing and settlement of securities transactions | 44 |  |  |
| Deposit of securities issuers | 45 | 5.556.172.021 | 3.075.376.429 |
| Cash equivalent | 46 |  | 0 |
| Effects of changes in foreign exchange rate | 47 | 0 | 0 |